LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

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## ORDER SUSTAINING THIRTY-SECOND OMNIBUS OBJECTION OF THE USACM LIQUIDATING TRUST TO CLAIMS ASSERTING SECURED STATUS

The USACM Liquidating Trust (the "USACM Trust") filed its Thirty-Second Omnibus Objection to Claims Asserting Secured Status [DE 3191] (the "Objection") on March 20, 2007. Appropriate notice of the Objection was given. No responses were filed with this Court. The Objection came before the Court for hearing on April 26, 2007 at 9:30 a.m. Good cause appearing, it is

## **ORDERED:**

- Sustaining the USACM Trust's Thirty-Second Omnibus Objection to Claims Asserting Secured Status;
- Reclassifying the Proofs of Claim listed on Exhibit A attached as general unsecured claims; and
- Reserving the right of any party in interest, including the USACM Trust, to further object to any and all claims listed on Exhibit A attached as unsecured claims or otherwise, whether or not the subject of this Objection.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman
Rob Charles

Attorneys for USACM Liquidating Trust

2 1834615.1

1	(	CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021				
2	In accordance with Local Rule 9021, the undersigned certifies:					
3	☐ The Court waived the requirements of LR 9021.					
4 5	parties who have appeared at the hearing regarding this matter and/or who fi					
6		□ approved the form of this order;				
7		□ waived the right to review the order;				
8		☐ failed to file and serve papers in accordance with LR 9021(c); and/or				
9		failed to sign and return this proposed order within five (5) business days in accordance with LR 9021(b).				
10		I have delivered a copy of this proposed order to all attorneys and unrepresented				
11		parties who appeared at the hearing regarding this matter and/or who filed a written objection and all have either approved the form of this order, waived the right to review the order, failed to file and serve papers in accordance with LR				
12 13		9021(c) and the following have disapproved the form of the order.				
14	X	No opposition was filed and no other party or counsel appeared at the hearing.				
5						
6	LEWIS AND ROCA LLP					
7						
8	By: /s/ RC (#0006593)					
Rob Charles  Attorneys for USACM Liquidating Trust						
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## Case 06-10725-gwz Doc 3798 Entered 05/29/07 07:09:26 Page 4 of 7

## 32nd Objection to Claims Asserting Secured Status - Reclassify as General Unsecured Claims

	<u>Claimant</u>	Proof of Claim <u>Number</u>	Date Filed	Proof of Claim Amount	Proof of Claim Classification
1	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton, SC 29910	10725-01266	11/10/06	\$56,500.00	S, U
2	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton, SC 29910	10725-01267	11/10/2006	\$56,000.00	S, U
3	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton, SC 29910	10725-01268	11/10/2006	\$56,000.00	S, U
4	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton, SC 29910	10725-01269	11/10/2006	\$56,000.00	S, U
5	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton. SC 29910	10725-01270	11/10/2006	\$56,000.00	S, U
6	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton, SC 29910	10725-01271	11/10/2006	\$56,000.00	S, U
7	Wayne Dotson CO Peter Bogart Ceo 3 Hidden Lake Ct Bluffton, SC 29910	10725-01272	11/10/2006	\$56,000.00	S, U
8	Wayne Dotson CO Peter Bogart Ceo 3 Hidden Lake Ct Bluffton, SC 29910	10725-01273	11/10/2006	\$56,000.00	S, U
9	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton. SC 29910	10725-01122	11/8/2006	\$56,000.00	S, U
10	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton. SC 29910	10725-01123	11/8/2006	\$56,500.00	S, U
11	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton. SC 29910	10725-01124	11/8/2006	\$56,000.00	S, U
12	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton. SC 29910	10725-01125	11/8/2006	\$56,000.00	S, U
13	Wayne Dotson Co Peter Bogart Ceo 3 Hidden Lake Ct Bluffton. SC 29910	10725-01127	11/8/2006	\$56,000.00	S, U

	Case 06-10725-gwz	Doc 3798	Entered 05/29/07	07:09:26 Page 5	of 7
14	Weaver, John & Colleen 9225 Cordoba Blvd Sparks, NV 89436-7235	10725-004	10/2/2006	\$22,894.49	S
15	Weaver, John 9225 Cordoba Blvd Sparks, NV 89436	10725-004	111 10/2/2006	\$100,000.00	S
16	Weber, Heinrich & Brigitte 2099 Westglen Ct Reno. NV 89523	10725-000	067 6/19/2006	\$152,050.00	S
17	Weicherding, Gary 4960 Harrison Dr #107 Las Vegas, NV 89120	10725-012	260 11/10/2006	\$53,500.00	S, P
18	Welcher, Andrew C/O William E Winfield Esq Nordman Cormany Hair & Compton Llp 1000 Town Center Dr, 6Th Fl Oxnard. Ca 93030	10725-001	148 8/15/2006	Unliquidated	s
19	Westbrook, Connie 14320 Ghost Rider Dr Reno, NV 89511	10725-019	922 1/10/2007	\$148,453.92	S, U
20	Whitehurst Fund Llc C/O Linda Kelly Carson Manager Po Box 8927 Aspen. CO 81612-8927	10725-004	10/5/2006	\$100,000.00	S
21	Whitman An Umarried Man, H Daniel Po Box 10200 Zephyr Cove, NV 89448	10725-002	210 8/25/2006	\$29,369.00	S
22	Whitman Trust The H Daniel Whitman Trustee Po Box 10200 Zephyr Cove. NV 89448	10725-012	232 11/9/2006	\$50,000.00	S
23	Whitman Trust The H Daniel Whitman Trusteee Po Box 10200 Zephyr Cove. NV 89448	10725-012	238 11/9/2006	\$50,000.00	S
24	Whitman Trust The Whitman Ttee Po Box 10200 Zephyr Cove. NV 89448	10725-014	11/13/2006	\$50,000.00	S
25	Whitman Trust Daniel H Whitman Trustee Po Box 10200 Zephyr Cove. NV 89448	10725-012	229 11/9/2006	\$25,000.00	S
26	Whitman Trust H Daniel Whitman Ttee Po Box 10200 Zephyr Cove. NV 89448	10725-002	211 8/25/2006	\$25,000.00	S
27	Whitman, H Daniel Po Box 10200 Zephyr Cove, NV 89449	10725-012	236 11/9/2006	\$28,804.73	S

	Case 06-10725-gwz	Doc 3798 Ent	ered 05/29/07 0	7:09:26 Page 6 of	7
28	Wilkelis, Lynn Po Box 642 Buellton, CA 93427	10725-00543	10/10/2006	\$53,104.00	S
29	Willaim S. Reeves 2930 E. Serene Ave. Henderson, NV 89074-6536	10725-00657	10/23/2006	\$50,000.00	S
30	William & Waltruud Schneider Family Tr 135 Clearview Dr Carson City, NV 89701-6698	10725-00379	10/2/2006	\$250,000.00	s
31	William B Fraser & Judy A Garrett 1250 E Ave J #2 Lancaster, CA 93535	10725-01240	11/10/2006	\$50,000.00	S
32	William Daniel Carter Ttee 8710 54Th Ave E Bradenton, Fl 34211-3704	10725-01299	11/13/2006	\$107,998.34	S
33	William Kostechko Revocable Trust Dtd 10/31/05 C/O William Kostechko Trustee 5415 W Harmon Ave Unit 1035 Las Venas NV 89103-7013	10725-00559	10/12/2006	\$100,000.00	S
34	William W & Betty R Ogren 22102 Shannondell Dr Audubon, Pa 19333	10725-00384	10/2/2006	\$100,000.00	S
35	William W & Teresa H Lee 2003 Family C/O Teresa H Lee Trustee 9050 Double R Blvd Apt 421 Reno. NV 89521-4850	Tr 10725-01652	11/28/2006	\$150,000.00	S
36	William W & Teresa H Lee Family Trust C/O Teresa H Lee Trustee 9050 Double R Blvd Apt 421 Reno. Nv 89521-4850	10725-01650	11/27/2006	\$150,000.00	S
37	Williams, Susan Marie Po Box 9270 Truckee. CA 96162	10725-00975	11/3/2006	\$70,000.00	S
38	Wimsatt Trust Dated 10/19/04 C/O Linda J. Wimsatt, Trustee 4920 Amador Dr. Oceanside. CA 92056-4971	10725-00658	10/23/2006	\$81,750.00	S
39	Winkler Family Trust Rudolf & Carmel Winkler Ttees 10000 Rossbury Pl Los Angeles. CA 90064	10725-02279	1/12/2007	\$605,317.99	S, U
40	Winkler Family Turst Carmel Winkler Trustee 10000 Rossbury Pl Los Angeles. CA 90064	10725-02280	1/12/2007	\$130,215.22	S, U
41	Winkler IRA, Rudolf 10000 Rossbury Pl Los Angeles, CA 90064-4826	10725-02278	1/12/2007	\$325,900.11	S, U

	Case 06-10725-gwz	Doc 3798	Entered 05/29/0	7 07:09:26 Page 7	7 of 7
42	Wisch, Craig 210 Andrew Ave Naugatuck, Ct 06770	10725-02	2010 1/10/2007	\$158,684.64	S, U
43	Wisch, Craig 210 Andrew Ave Naugatuck, CT 06770	10725-02	2180 1/12/2007	\$158,684.64	S, U
44	Wm W & Teresa H Lee 2003 Family Tru Dtd 6/26/03 C/O Teresa H Lee Trustee 9050 Double R Blvd Apt 421 Reno. Nv 89521-4850	st 10725-01	1493 11/27/2006	\$150,000.00	s
45	Wolf, Edgar 3868 Carlton Dr Atlanta, Ga 30341	10725-00	0655 10/23/2006	\$38,227.32	S
46	Wolken, Stan 598 Lariat Cir Incline Village, NV 89451	10725-01	1308 11/13/2006	\$50,000.00	S
47	Wonders, Marlin L & R Yvonne Po Box 2262 Overgaard, AZ 85933	10725-01	1451 11/16/2006	\$50,000.00	S
48	Wonders, Marlin L & R Yvonne Po Box 2262 Overgaard, Az 85933-2262	10725-00	0742 10/26/2006	\$50,000.00	S
49	Wood, Raul A 5211 N Lisa Ln Las Vegas, NV 89149-4647	10725-00	0877 10/31/200 <del>6</del>	\$407.85	S
50	Wood, Raul 5211 N Lisa Ln	10725-00	0875 10/31/2006	\$13,736.70	s

Las Vegas, NV 89516